



THE BLISK FINANCIAL GROUP

Points of Distinction

- ❑ We share our wisdom & knowledge with you to help level the playing field by taking time to explain complex concepts in easy-to-understand language.
- ❑ We provide you with a process geared to help you achieve your life's dreams. Our disciplined approach makes the complex simple.
- ❑ We are dependable and relationship oriented. We are entrusted to manage intergenerational wealth.
- ❑ We maintain the highest aptitude through our continuing education conferences, self-study, coaches, and professional associations.
- ❑ We will exercise prudent judgment by proactively managing risk, emphasizing quality in the portfolios, and using tested solutions to reduce the level of chance in decision-making.
- ❑ We have signature service as the center of our efforts.